

9 April 2021

Heimstaden Bostad Issues Senior Unsecured Bonds for NOK 1,800 million

Heimstaden Bostad AB has successfully issued three NOK-denominated senior unsecured bonds.

Amount (NOK)	Maturity	Floating rate
200 million	3 years	NIBOR + 75 bps
1,250 million	5 years	NIBOR + 95 bps
350 million	7 years	NIBOR + 115 bps

The proceeds from the issuances will be used for the refinancing of outstanding bonds and for general corporate purposes. Settlement will occur on April 22 and all three bonds will be listed on Oslo Børs. The listing particulars, once available, will be made available on Oslo Børs and www.heimstadenbostad.com.

DNB Markets and Nordea acted as Joint Lead Managers for the bond issuances.

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Heimstaden Bostad is a leading residential real estate company in Europe, which buys, develops and manages homes. Through our values Care, Dare and Share, we create value for owners and Friendly Homes for customers. We own about 110,000 homes with a property value of SEK 170 billion. Our head office is in Malmö. Read more at www.heimstadenbostad.com
