

7 April 2021

Heimstaden Bostad issues two new senior unsecured bonds for a total SEK 1,250 million

Heimstaden Bostad AB has successfully issued two SEK-denominated senior unsecured bonds for SEK 750 million and SEK 500 million, respectively.

The SEK 750 million bond has a maturity of four years and a floating rate of STIBOR three months plus 80 bps. The proceeds will be used to refinance SEK 500 million of a SEK 1,200 million senior unsecured bond maturing in May 2022 and for general corporate purposes.

The second bond with a notional value of SEK 500 million has a maturity of three years and a floating rate of STIBOR three months plus 67 bps. The proceeds will be used for general corporate purposes.

Settlement will occur on April 7 and April 8, respectively and both bonds will be listed on Euronext Dublin. The listing particulars will be made available on Euronext Dublin and www.heimstadenbostad.com.

Swedbank acted as bookrunner for the SEK 750 million issuance and Nordea and Danske Bank acted as joint bookrunners for the SEK 500 million issuance.

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Heimstaden Bostad is a leading residential real estate company in Europe, which buys, develops and manages homes. Through our values Care, Dare and Share, we create value for owners and Friendly Homes for customers. We own about 110,000 homes with a property value of SEK 170 billion. Our head office is in Malmö. Read more at www.heimstadenbostad.com
