

Press Release

6 April 2021

Heimstaden Bostad: Invitation to Fixed Income Investor Meeting and Contemplated NOK Bond Issue

Heimstaden Bostad AB (publ), rated BBB (Stable outlook) by S&P, has mandated DNB Markets and Nordea as Joint Bookrunners to explore a benchmark sized NOK-denominated Senior Unsecured transaction with target maturities of 3-7 years. A Group Investor Call will be held at 10:00 CEST on Wednesday 7 April, and one-on-one meetings will be available upon request. A transaction may follow subject to market conditions.

MiFID II professionals/ECPs-only – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

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Heimstaden Bostad is a leading residential real estate company in Europe, which buys, develops and manages homes. Through our values Care, Dare and Share, we create value for owners and Friendly Homes for customers. We own about 110,000 homes with a property value of SEK 170 billion. Our head office is in Malmö. Read more at www.heimstadenbostad.com
