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## Heimstaden Bostad issues EUR 750m senior unsecured bond

Heimstaden Bostad AB yesterday successfully issued a EUR 750 million fixed rate senior unsecured bond under its EMTN programme with a maturity of 8 years. The bond carries an annual coupon of 0.750% and a yield of 0.887%. The issue attracted strong interest with a book of more than 2.5 times the nominal amount at final price.

The proceeds will be used for general corporate purposes.

An application will be made for the bond to be listed on Euronext Dublin. The final listing particulars, once published, will be made available on Euronext Dublin and [www.heimstadenbostad.com](http://www.heimstadenbostad.com).

BNP Paribas, Danske Bank, Deutsche Bank, JP Morgan, and Nordea acted as Joint Bookrunners.

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Heimstaden Bostad is a leading European residential real estate company that buys, develops and manages homes. Through our values Care, Dare and Share, we create value for owners and Friendly Homes for customers. We own about 116,000 homes with a property value of SEK 186 billion. Read more at [www.heimstadenbostad.com](http://www.heimstadenbostad.com)

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