

**Press Release**

28 August 2024

## Heimstaden Bostad AB Issues SEK 1.1 Billion Floating Rate Note

Heimstaden Bostad AB successfully priced SEK 1.1 billion floating rate note. The notes have a maturity of three years and carry a floating rate to maturity of 3 months STIBOR plus 240 bps. The proceeds will be used for liability management.

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on Euronext Dublin and [www.heimstadenbostad.com](http://www.heimstadenbostad.com).

Nordea Bank and Swedbank were responsible for the issuance of the notes.

---

**Contact:**

Frederik Stentoft Berling, Media Relations  
Cody Nelson, Investor Relations

+45 21 30 94 89  
+47 948 94 196

[media@heimstaden.com](mailto:media@heimstaden.com)  
[ir@heimstaden.com](mailto:ir@heimstaden.com)

---

Heimstaden Bostad is a leading European residential real estate company with around 162,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at [www.heimstadenbostad.com](http://www.heimstadenbostad.com)