

Press Release

4 September 2024

Heimstaden Bostad AB Issues SEK 1.3 Billion Floating Rate Notes

Heimstaden Bostad AB successfully priced SEK 1.3 billion senior unsecured floating rate notes. The notes have a maturity of two years and carries a floating rate to maturity of 3 months STIBOR plus 2.00 percent. The proceeds will be used for liability management as well as for general corporate purposes.

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

Danske Bank and Nordea Bank acted as bookrunners.

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Heimstaden Bostad is a leading European residential real estate company with around 162,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com