

Press Release

29 October 2024

Heimstaden Bostad AB Issues EUR 500 Million Fixed Rate Notes

Heimstaden Bostad AB successfully priced EUR 500 million senior unsecured fixed rate notes. The notes have a maturity of five years and carry a coupon of 3.875%. The proceeds are intended for general corporate purposes.

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

BNP Paribas, Citi, Deutsche Bank, J.P. Morgan, and Swedbank acted as joint bookrunners.

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Heimstaden Bostad is a leading European residential real estate company with around 162,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.