

## Press Release

19 November 2024

## Heimstaden Bostad AB (publ) Announces Results of the Tender Offer for Senior Unsecured Notes

Heimstaden Bostad AB ("Heimstaden Bostad") announces the results of the tender offer to the eligible holders of certain of Heimstaden Bostad's outstanding senior unsecured floating rate notes denominated in NOK (referred to as the "Tender Offer"), where all validly submitted tender instructions will be accepted, as further set out in the below table.

The purpose of the Tender Offer is, among other things, to proactively improve Heimstaden Bostad's liability composition and debt maturity profile.

Notes	Purchase price	Validly tendered and accepted nominal amount
NOK 1,250 million floating rate notes due April 2026 (ISIN NO0010976327)	100.00%	NOK 956 million
NOK 350 million floating rate notes due April 2028 (ISIN NO0010976335)	99.355%	NOK 334 million

The Tender Offer expired at 14:00 CET on 19 November 2024. Heimstaden Bostad will complete the Tender Offer and pay the purchase price as outlined in the above table including accrued and unpaid interest from, but excluding, the previous interest payment date until, and including, the settlement date for the Tender Offer, on the notes validly tendered and accepted. The settlement date for the Tender Offer is expected to occur on 22 November 2024. Settlement of the transactions pursuant to the Tender Offer will occur as a secondary trade via Nordea Bank Abp.

Sole Dealer Manager: Nordea Bank Abp, [nordealiabilitymanagement@nordea.com](mailto:nordealiabilitymanagement@nordea.com)

# Heimstaden

## BOSTAD

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Heimstaden Bostad is a leading European residential real estate company with around 162,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at [www.heimstadenbostad.com](http://www.heimstadenbostad.com).