

Press Release

26 November 2024

Heimstaden Bostad AB (publ) Issues EUR 500 Million Perpetual Hybrid Securities

In the press release published by Heimstaden Bostad AB (publ) earlier today, 26 November 2024, with the heading "Heimstaden Bostad AB (publ) Issues EUR 500 Million 6.250% Perpetual Hybrid Securities", there was erroneous information.

Below is a correct press release with the correct information.

Heimstaden Bostad AB (publ) ("Heimstaden Bostad") successfully priced EUR 500 million perpetual hybrid securities with an annual fixed rate coupon of 6.250% to the first reset date on 4 March 2030.

The hybrid securities will be accounted for as 100% equity by Heimstaden Bostad in accordance with IFRS. S&P and Fitch will classify the hybrid securities as having intermediate (50%) equity content and have each assigned a 'BB' rating to the issue.

The net proceeds of the issue will be used by Heimstaden Bostad for general corporate purposes including the purchase of its EUR 800 million perpetual hybrid securities with a first reset date on 19 February 2025 pursuant to the tender offer announced on 25 November 2024.¹

An application will be made for the hybrid securities to be admitted to Euronext Dublin's official list and to trading on its Global Exchange Market. The final listing particulars, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

BNP Paribas, Citi, Deutsche Bank, J.P. Morgan, and Nordea acted as joint bookrunners.

¹ As of today, Heimstaden Bostad holds EUR 211 million in aggregate principal amount of said perpetual hybrid securities.

Heimstaden

BOSTAD

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Heimstaden Bostad is a leading European residential real estate company with around 162,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.