

Press Release

26 November 2024

Heimstaden Bostad AB (publ) Issues EUR 500 Million 6.250% Perpetual Hybrid Securities

Heimstaden Bostad AB (publ) ("Heimstaden Bostad") successfully priced EUR 500 million 6.250% perpetual hybrid securities with first reset date on 4 March 2030. The net proceeds of the issue will be used by Heimstaden Bostad for general corporate purposes including the purchase of its EUR 800 Million perpetual hybrid securities with a first reset date on 19 February 2025 pursuant to the tender offer announced on 25 November 2024.¹

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

BNP Paribas, Citi, Deutsche Bank, J.P. Morgan, and Nordea acted as joint bookrunners.

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Heimstaden Bostad is a leading European residential real estate company with around 162,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.

¹ As of today, Heimstaden Bostad holds EUR 211 million in aggregate principal amount of said perpetual hybrid securities.