

Press Release

29 November 2024

Heimstaden Bostad AB (publ) Issues SEK 500 Million Floating Rate Notes

Heimstaden Bostad AB (publ) successfully priced SEK 500 million senior unsecured floating rate notes. The notes have a maturity of two years and carry a floating rate to maturity of 3 months STIBOR plus 1.30 percent. The proceeds are intended for general corporate purposes.

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

SEB acted as sole bookrunner.

Contact:

Frederik Stentoft Berling, Media Relations
Cody Nelson, Investor Relations

+45 2130 9489
+47 948 94 196

media@heimstaden.com
ir@heimstaden.com

Heimstaden Bostad is a leading European residential real estate company with around 162,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.