

**Press Release**

3 December 2024

## Heimstaden Bostad AB (publ) Announces Result of the Tender Offer for Its EUR 800 Million Perpetual Hybrid Securities

Heimstaden Bostad AB (referred to as "Heimstaden Bostad") announces the result of the tender offer to the eligible holders of its EUR 800 million perpetual non-call hybrid securities (EUR 589 million outstanding) with the first reset date on 19 February 2025 (ISIN XS2010037765) (referred to as the "Tender Offer"), where all validly submitted tender instructions have been accepted, as further set out in the below table.

Notes	Purchase price	Validly tendered and accepted nominal amount
EUR 800 million perpetual non-call hybrid securities (ISIN XS2010037765)	100.00%	EUR 501.2 million

The Tender Offer expired at 17:00 CET on 2 December 2024. Heimstaden Bostad will complete the Tender Offer and pay the purchase price as outlined in the above table including accrued and unpaid interest from, but excluding, the previous interest payment date until, and including, the settlement date for the Tender Offer, on the securities validly tendered and accepted. The settlement date for the Tender Offer is expected to occur on 5 December 2024.

Dealer Managers: BNP Paribas, Citi, Deutsche Bank, J.P. Morgan, and Nordea.

# Heimstaden

## BOSTAD

---

**Contact:**

Frederik Stentoft Berling, Media Relations  
Cody Nelson, Investor Relations

+45 2130 9489  
+47 948 94 196

[media@heimstaden.com](mailto:media@heimstaden.com)  
[ir@heimstaden.com](mailto:ir@heimstaden.com)

---

Heimstaden Bostad is a leading European residential real estate company with around 162,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at [www.heimstadenbostad.com](http://www.heimstadenbostad.com).