

Press Release

22 January 2025

Heimstaden Bostad AB (publ) Issues SEK 650 Million Floating Rate Notes

Heimstaden Bostad AB (publ) successfully priced SEK 650 million senior unsecured floating rate notes. The notes have a maturity of two years and carry a floating rate to maturity of 3 months STIBOR plus 1.20 percent. The proceeds are intended for liability management.

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

SEB acted as sole bookrunner.

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Heimstaden Bostad is a leading European residential real estate company with around 162,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.