

Press Release

28 February 2025

Heimstaden Bostad AB (publ.) Refinances EUR 800 Million Senior Unsecured Revolving Credit Facilities

Heimstaden Bostad AB (publ.) has successfully refinanced its senior unsecured revolving credit facilities (RCF) with EUR 800 million of senior unsecured RCFs across two agreements. The new facilities replace EUR 700 million of existing facilities while adding an additional EUR 100 million in new capacity. The facilities are set to further enhance the Company's existing liquidity with an extended maturity date.

The arrangement is supported by five core relationship banks: BNP Paribas, Citi, Deutsche Bank, J.P. Morgan, and UniCredit

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Heimstaden Bostad is a leading European residential real estate company with more than 162,000 homes across nine countries with a property value of SEK 334 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 2,000 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.