

Press Release

16 May 2025

Heimstaden Bostad AB (publ) Issues SEK 500 Million Green Floating Rate Notes

Heimstaden Bostad AB (publ) successfully priced SEK 500 million senior unsecured green floating rate notes. The notes have a maturity of two years and carry a floating rate to maturity of 3 months STIBOR plus 100 basis points. The proceeds will be used in accordance with Heimstaden Bostad's Green and Sustainability-Linked Financing Framework.

The Green and Sustainability-Linked Financing Framework outlines the criteria for Heimstaden Bostad to issue green bonds to finance energy-efficient buildings. The framework has been reviewed by Sustainalytics, which has provided a positive Second-Party Opinion.

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

Swedbank acted as sole bookrunner.

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Heimstaden Bostad is a leading European residential real estate company with more than 161,000 homes across nine countries with a property value of SEK 323 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 1,900 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.