

Press Release

24 June 2025

Heimstaden Bostad AB (publ) Issues Inaugural EUR 500 Million Green Fixed Rate Notes

Heimstaden Bostad AB (publ) successfully priced inaugural EUR 500 million green senior unsecured fixed rate notes. The notes have a maturity of 5.25 years with a coupon of 3.75%. Heimstaden Bostad AB intends to apply an amount equal to the net proceeds to finance or refinance, in whole or in part, green or sustainable projects ("Green Projects"), in line with Heimstaden Bostad's Green Bond Framework dated 2023.

The Green Bond Framework outlines the criteria for Heimstaden Bostad to issue green bonds to finance energy-efficient buildings. The framework has been reviewed by Sustainalytics, which has provided a positive Second-Party Opinion.

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

BNP Paribas, Citi, Danske Bank, Deutsche Bank, ING, J.P. Morgan, SEB and UniCredit acted as joint bookrunners. Danske Bank and ING served as advisors for the Green Bond Framework.

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Heimstaden Bostad is a leading European residential real estate company with around 161,000 homes across nine countries with a property value of SEK 323 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 1,900 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.