

Press Release

12 June 2025

Heimstaden Bostad AB (publ) Issues SEK 1,250 Million Green Floating Rate Notes

Heimstaden Bostad AB (publ) successfully priced SEK 1,250 million green senior unsecured floating rate notes. The notes have a maturity of four years with a coupon of 3 months STIBOR plus 1.50 percent. The proceeds will be used in accordance with Heimstaden Bostad's Green and Sustainability-Linked Financing Framework.

The Green and Sustainability-Linked Financing Framework outlines the criteria for Heimstaden Bostad to issue green bonds to finance energy-efficient buildings. The framework has been reviewed by Sustainalytics, which has provided a positive Second-Party Opinion.

In connection with the transaction, Heimstaden Bostad repurchased 206 million SEK-denominated senior unsecured notes maturing in 2026.

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

Danske Bank, Nordea, SEB, and Swedbank acted as joint bookrunners.

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Heimstaden Bostad is a leading European residential real estate company with around 161,000 homes across nine countries with a property value of SEK 323 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 1,900 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.