

Press Release

10 June 2025

Heimstaden Bostad AB (publ) Contemplates Issuance of New Senior Unsecured Green SEK Bonds and Conditional Buybacks of Certain SEK Notes

Heimstaden Bostad has mandated Danske Bank, Nordea, SEB, and Swedbank as Joint Lead Managers to arrange a Global Investor Call on Wednesday, 11 June 2025. The call will precede the anticipated issuance of SEK-denominated fixed and/or floating rate Senior Unsecured Green Bonds with a targeted 4-year maturity.

In connection with the contemplated transaction, Heimstaden Bostad may evaluate conditional buybacks of its outstanding SEK-denominated Senior Unsecured Bonds maturing in 2026.

The Green and Sustainability-Linked Financing Framework and the Second Party Opinion from Sustainalytics are available at:

<https://www.heimstadenbostad.com/investors/debt-information/Green-Bond-Framework/default.aspx>

Contact:

Frederik Stentoft Berling, Media Relations
Cody Nelson, Investor Relations

+45 2130 9489
+47 948 94 196

media@heimstaden.com
ir@heimstaden.com

Heimstaden Bostad is a leading European residential real estate company with more than 161,000 homes across nine countries with a property value of SEK 323 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 1,900 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.