

Press Release

3 September 2025

Heimstaden Bostad AB (publ) Issues EUR 500 Million Green Fixed Rate Notes

Heimstaden Bostad AB (publ) successfully priced EUR 500 million green senior unsecured fixed rate notes. The notes have a maturity of 5.5 years with a coupon of 3.75%. Heimstaden Bostad AB intends to apply an amount equal to the net proceeds to finance or refinance, in whole or in part, green or sustainable projects ("Green Projects"), in line with Heimstaden Bostad's Green Bond Framework dated 2023.

The Green Bond Framework outlines the criteria for Heimstaden Bostad to issue green bonds to finance energy-efficient buildings. The framework has been reviewed by Sustainalytics, which has provided a positive Second-Party Opinion.

An application will be made for the notes to be listed on Euronext Dublin. The final terms, once published, will be made available on both Euronext Dublin and www.heimstadenbostad.com.

BNP Paribas, Citi, Deutsche Bank, ING, SEB, and UniCredit acted as joint bookrunners.

Contact:

Frederik Stentoft Berling, Media Relations

+45 2130 9489

media@heimstaden.com

Cody Nelson, Investor Relations

+47 948 94 196

ir@heimstaden.com

Heimstaden Bostad is a leading European residential real estate company with around 159,000 homes across nine countries with a property value of SEK 330 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Dare, Care, and Share – our about 1,900 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.