

**SUPPLEMENT NO. 6 DATED 10 JUNE 2021
TO THE BASE PROSPECTUS DATED 4 AUGUST 2020**

Heimstaden Bostad AB (publ)

(incorporated with limited liability in Sweden)

Heimstaden Bostad Treasury B.V.

(incorporated with limited liability in the Netherlands, and having its statutory seat (statutaire zetel) in Amsterdam, The Netherlands)

€8,000,000,000

Euro Medium Term Note Programme

unconditionally and irrevocably guaranteed by

Heimstaden Bostad AB (publ)

(incorporated with limited liability in Sweden)

This supplement no. 6 (the "**Supplement**") is supplemental to, and must be read in conjunction with, the base prospectus dated 4 August 2020 (as supplemented, the "**Base Prospectus**"), supplement no. 1 dated 24 August 2020, supplement no. 2 dated 3 November 2020, supplement no. 3 dated 5 January 2021, supplement no. 4 dated 1 March 2021 and supplement no. 5 dated 11 May 2021 prepared by Heimstaden Bostad AB (publ) ("**Heimstaden Bostad**" and, in its capacity as guarantor of Notes issued by HBT (as defined below), the "**Guarantor**") and Heimstaden Bostad Treasury B.V. ("**HBT**" and, together with Heimstaden Bostad, the "**Issuers**", and each an "**Issuer**") with respect to their €8,000,000,000 Euro Medium Term Note Programme (the "**Programme**") and constitutes a supplement for the purposes of Article 23 of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under the Prospectus Regulation. The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Approval by the Central Bank should not be considered as an endorsement of the Issuers or of the quality of the Notes that are the subject of the Base Prospectus.

Each Issuer and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each Issuer and the Guarantor the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of this Supplement

The purpose of this Supplement is to:

- (a) update the "*Description of Heimstaden Bostad – Recent Developments*" section of the Base Prospectus to reflect recent property acquisitions and additional financial information relating to Heimstaden Bostad;

- (b) update the "*Description of Heimstaden Bostad – Group Structure*" and "*Description of Heimstaden Bostad – Shareholders*" sections of the Base Prospectus following recent equity investments in Heimstaden Bostad; and
- (c) update the "*Description of Heimstaden Bostad – Board of Directors, Management and Auditors*" to reflect changes in Heimstaden Bostad's board of directors and senior management.

Recent Developments

On page 114 of the Base Prospectus the following section shall be inserted at the end of the section entitled "*Recent Developments*":

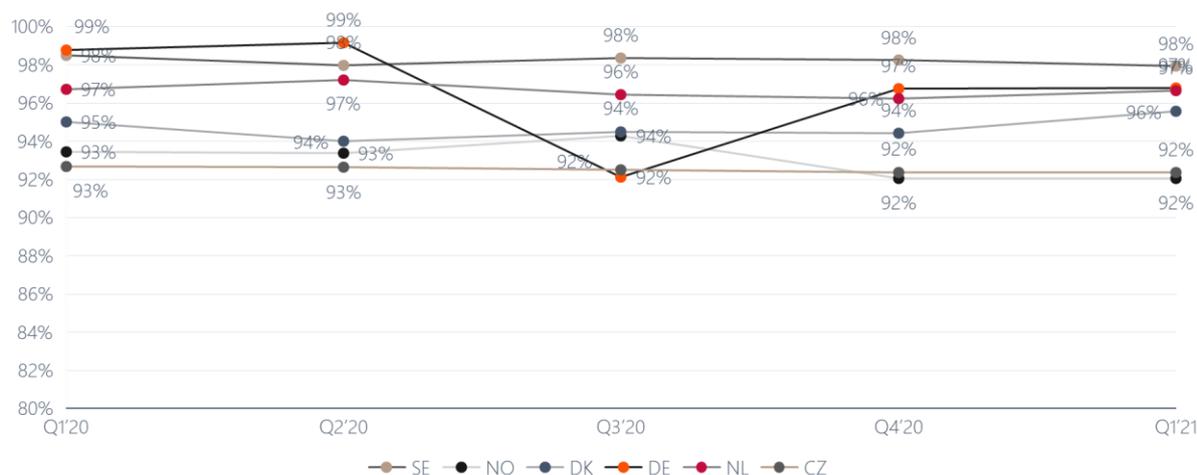
"Acquisition of newbuild portfolio in the United Kingdom

On 21 May 2021, Heimstaden Bostad announced that it will enter a new market, the United Kingdom, by acquiring the "Soho Wharf" newbuild project in Birmingham for GBP 160 million (SEK 1.9 billion as at 21 May 2021) from Apsley House Capital and Galliard Homes. The project consists of 752 homes, three commercial units and 300 parking spaces. It has a total lettable area of 48,710 square metres. The transaction is structured as a turnkey forward funding project with Galliard Homes as developer and contractor. Heimstaden Bostad will fund the development based on construction milestones but does not take on direct development risk. Construction has started on site and is expected to be completed between the first quarter of 2023 and the first quarter of 2024.

Economic occupancy ratio

The line chart below shows the historical quarterly economic occupancy ratio, residential, (per cent.) for the Group by geographic segment for the period between 31 March 2020 and 31 March 2021.

Historical Economic Occupancy Ratio, Residential, (Per Cent.) by Geographic Segment

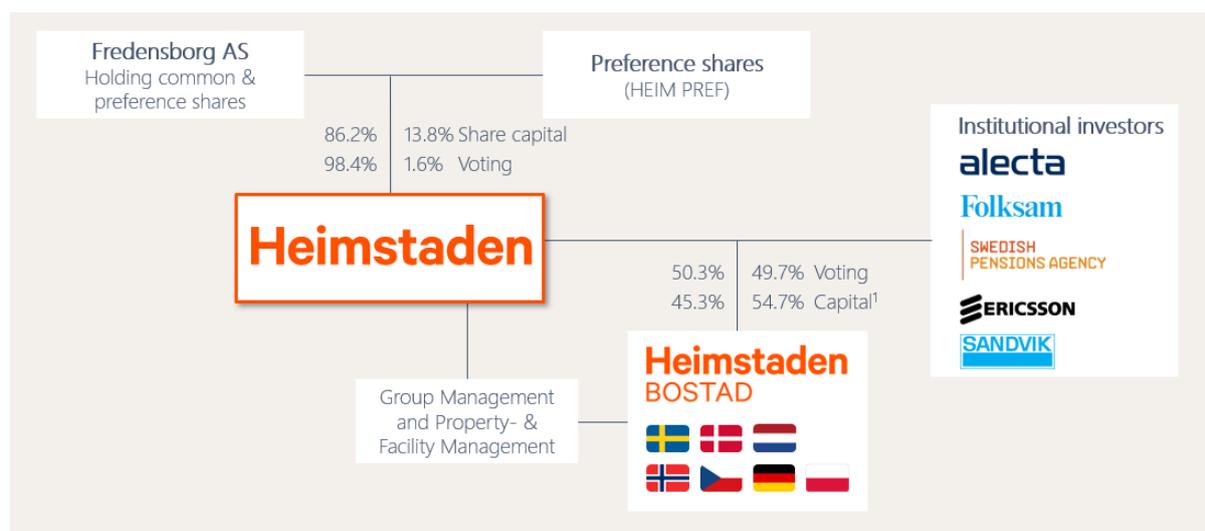


".

Group Structure

The section entitled "*Group Structure*" on pages 94 and 95 of the Base Prospectus shall be deleted and replaced by the following:

"The following shows an overview of the group structure as at 31 March 2021.



Note:

⁽¹⁾ Capital means Heimstaden Bostad's net asset value excluding non-controlling interest and hybrid bonds with accrued interest."

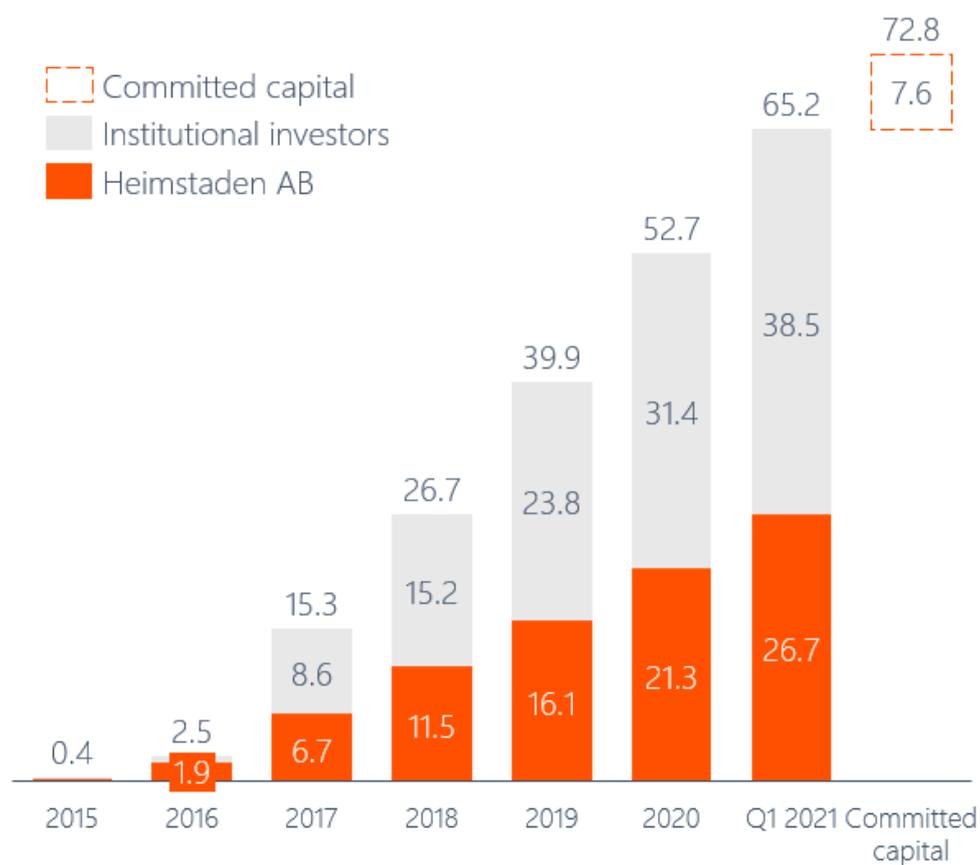
Shareholders

The section entitled "*Shareholders*" on pages 96 and 97 of the Base Prospectus shall be deleted and replaced by the following:

"Cumulative equity injections and committed capital

The graph below shows the unaudited historical equity investment (in SEK, billions) made by the Group's institutional investors and Heimstaden AB (publ) during the period from 2015 until 31 March 2021 (on a cumulative basis).

Heimstaden Bostad also benefits from capital commitments from Alecta and the Swedish Pensions Agency in an amount of SEK 7.6 billion which it can utilise for future acquisitions (subject to certain conditions).



Capital distribution

The total capital (unaudited) of Heimstaden Bostad and its distribution between its shareholders is presented in the table below as at 31 March 2021:

Shareholders	Total capital ⁽¹⁾ (SEK, millions)	Proportion of total capital ⁽¹⁾ (per cent.)	Proportion of voting rights (per cent.)
Heimstaden AB (publ) (through subsidiary)	37,525	45.3	50.3
Alecta	37,634	45.4	41.2
Folksam	4,980	6.0	5.5
Ericsson	1,620	2.0	1.7
Sandvik	566	0.7	0.6
Swedish Pensions Agency	530	0.6	0.6
Heimstaden management	43	0.1	0.1
Total	82,898	100	100

Note:

⁽¹⁾ Total capital means Heimstaden Bostad's net asset value excluding non-controlling interest and hybrid bonds with accrued interest. "

Board of Directors, Management and Auditors

Board of Directors

The section entitled "*Board of Directors*" commencing on page 111 of the Base Prospectus shall be amended by:

- (a) deleting the paragraphs describing Magnus Nordholm, Erik Glæsel Gullestad, Karmen Mandic and Katarina Skalare on pages 111 and 112 of the Base Prospectus; and
- (b) adding the following information at the end of the section:

Ivar Tollefsen

Mr Tollefsen is the founder, owner and Chairman of Fredensborg AS and largest owner and Chairman of Heimstaden AB (publ).

Vibeke Krag

Ms Krag previously served as CEO of Codan Forsikring A/S and has board experience from companies such as Gjensidige Forsikring ASA, Nykredit A/S and the Danish Competition and Consumer Authority. The Ministry of Finance has appointed her to the board of ATP, Denmark's largest institutional investor.

Eldbjørg Sture

Ms Sture has experience from a variety of executive positions within the DNB Group. She has held board positions in a several companies, including DNB Markets Inc. NYC, DNB Bank Polska S.A, Marine Harvest ASA and Aktiv Kapital ASA.

Bente A. Landsnes

Ms Landsnes has experience within financial services and licensed financial operations from, among others, Oslo Børs. She has relationships with large international investors and experience within digital transformation, change and reputation management, financial reporting, investor relations, corporate governance and environmental, social and governance. She has board experience from companies such as Danske Bank, Norbit ASA, Infront ASA and Oslo Clearing."

Senior Management

The section entitled "*Senior Management*" commencing on page 112 of the Base Prospectus shall be amended by:

- (a) amending Christian Fladeland's title to "co-Chief Investment Officer"; and
- (b) adding the following information at the end of the section:

"Karmen Mandic, Chief Marketing Communications Officer

Employed and in current position since 2015. Education: B.Sc. Business Administration, Lund University. Previous experience: Global Director, Marketing and Communications,

OctoFrost Group, Head of Global Brand Licensing Partnerships and Global Marketing Activation manager, Sony Mobile

Christian Vammervold Dreyer, Chief Communications Officer

Employed since 2020. Education: Economy and real estate in Handelshøyskolen BI. Previous experience: CEO, Real Estate Norway, CEO, Eie Eiendomsmegling, Chairman of the Board, NEF.

Katarina Skalare, Chief Sustainability Officer

Employed and in current position since 2018. Education: BA Work Science, Malmö University. Previous experience: Founder, Hållbart by Skalare. Sustainability strategist, Kraftringen. Manager, Sustainable Business Solutions, PwC. Head of Corporate Responsibility, E.ON Nordic. Senior Communications Manager, AstraZeneca.

Søren Vendelbo Jacobsen, co-Chief Investment Officer

Employed and in current position since 2020. Education: MSc Economics, Copenhagen University. Previous experience: Head of Real Estate & Infrastructure at Sampension.

Roger Reksten Stølsnes, Chief Risk Officer

Employed and in current position since 2021. Education: PhD in Risk and Uncertainty Management, University of Stavanger, MSc in Offshore Technology, University of Stavanger, BSc in Building and Construction, Bergen University College. Previous experience: VP and Head of Enterprise Risk Management at Telenor Group, Head of Quality and Risk at Equinor, Investment Manager at Realkapital Partners and Advisor at Holte Consulting.

Rodin Lie, Chief Technology Officer

Employed and in current position since 2021. Education: Computer Science and Psychology, University of Bergen, Officers school, Norwegian Coast Artillery (now Navy). Previous experience: CDO Innovation Norway, Group CIO Lindorff (now Intrum), CTO Imarex-Nos (now a part of Nasdaq), Cofounder Conduct AS (now Nagarro Norway), Software Developer and IT Architect in various projects.

Anders Thorsson, Chief Procurement Officer

Employed since 2019. Education: Masters of Science, Civil Engineering at Lund University. Previous experience: Strategic Sourcing Director Lindab, Commodity manager Traded Goods Lindab, Head of NCC Supply NCC AB, Chief Representative NCC Purchasing Group Shanghai, various purchasing manager services within NCC.

Paul Spina, Chief Asset Management & Development Officer

Employed and in current position since 2020. Education: BA Economics Finance, Fordham University. Previous experience: Head of Project Delivery at WeWork International, Development Director, Tri-State at WeWork."

Other Information

To the extent that there is any inconsistency between (a) any statements in or incorporated by reference into this Supplement and (b) any statement in or incorporated by reference into the Base Prospectus, the statements in this Supplement will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus has arisen or been noted since the publication of the Base Prospectus.