



Q3 2023 Update for Heimstaden Bostad

24 October 2023

Q3 2023: STRONG OPERATIONS, STRONGER POSITION

1

Fundamentals remain strong
portfolio continues to perform

Q3 2023: STRONG OPERATIONS, STRONGER POSITION

2

Solid liquidity position
SEK 27.8bn raised YTD

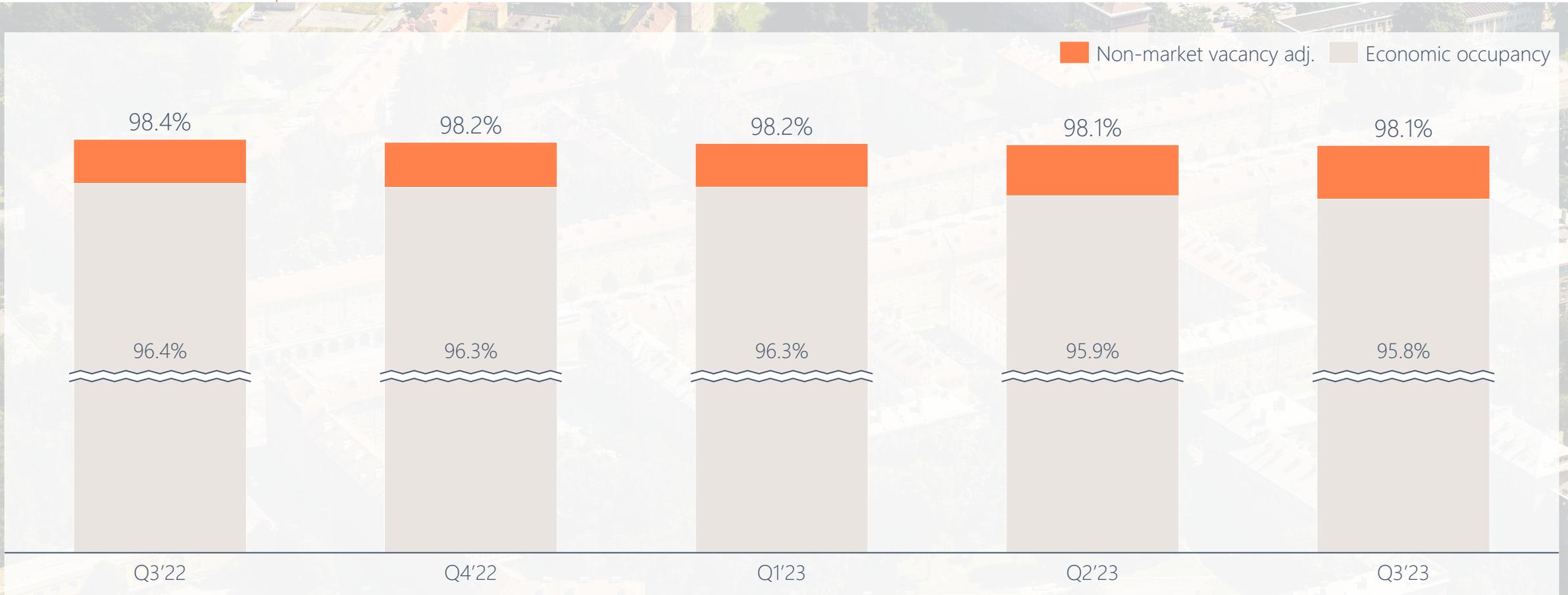
Q3 2023: STRONG OPERATIONS, STRONGER POSITION

3

Privatisation announcement

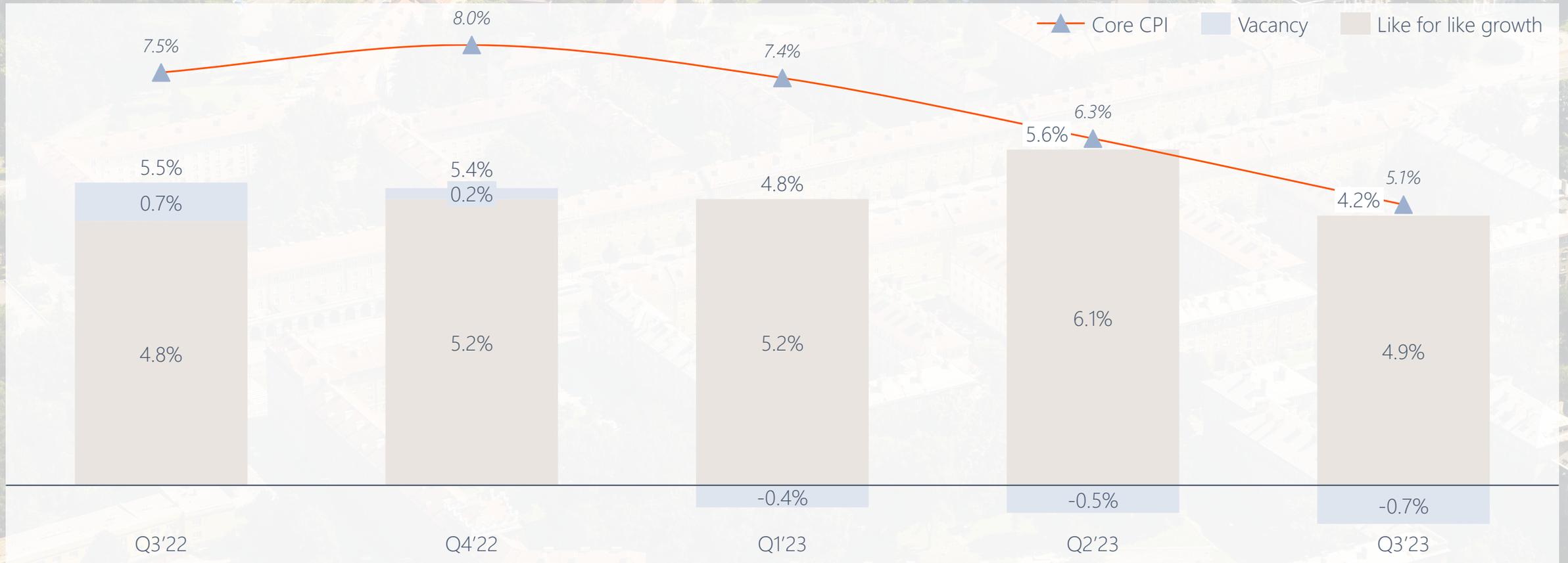
Q3

Occupancy is strong



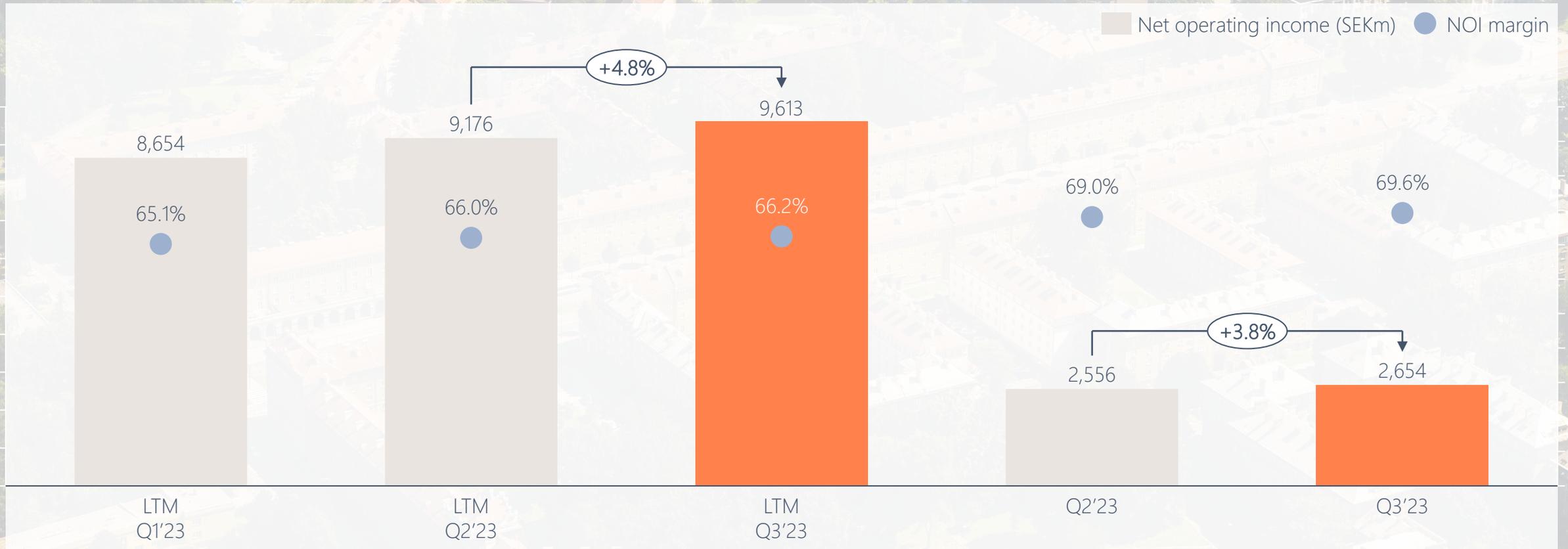
Q3

LFL rental growth near inflation



Q3

NOI development continues



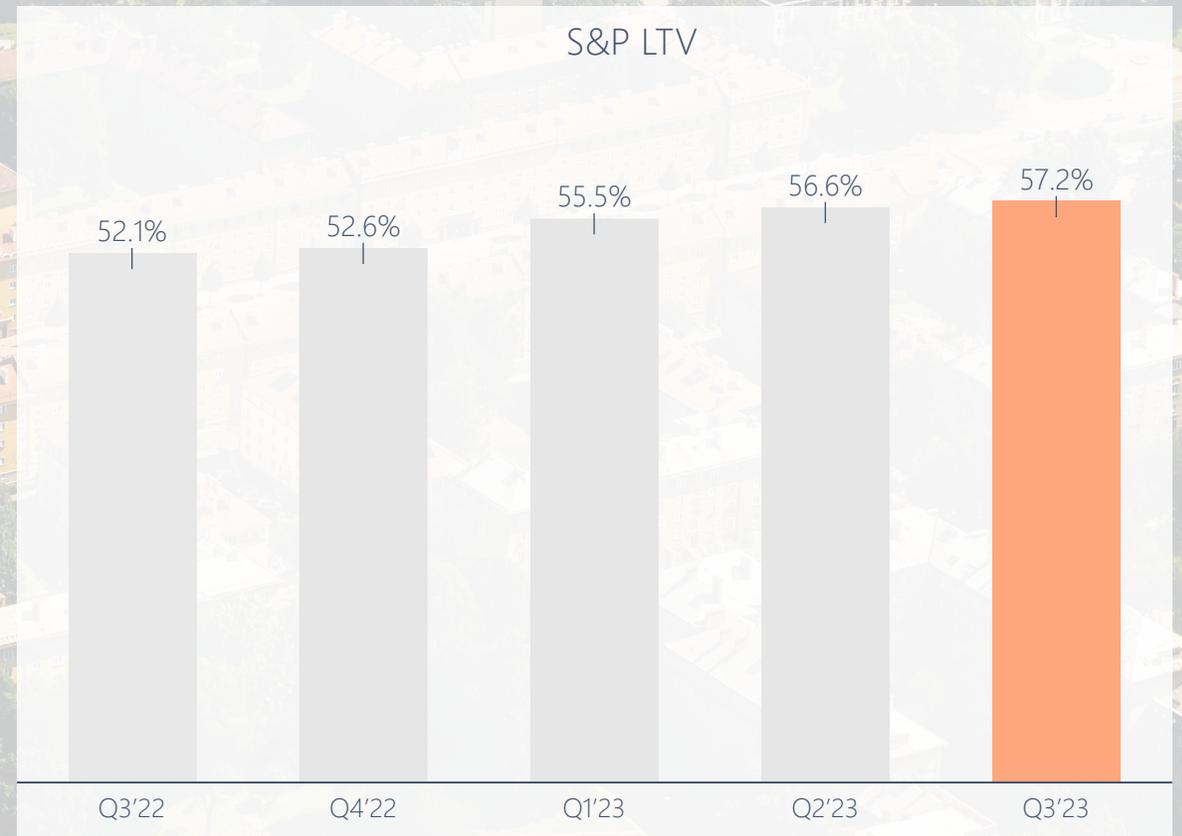
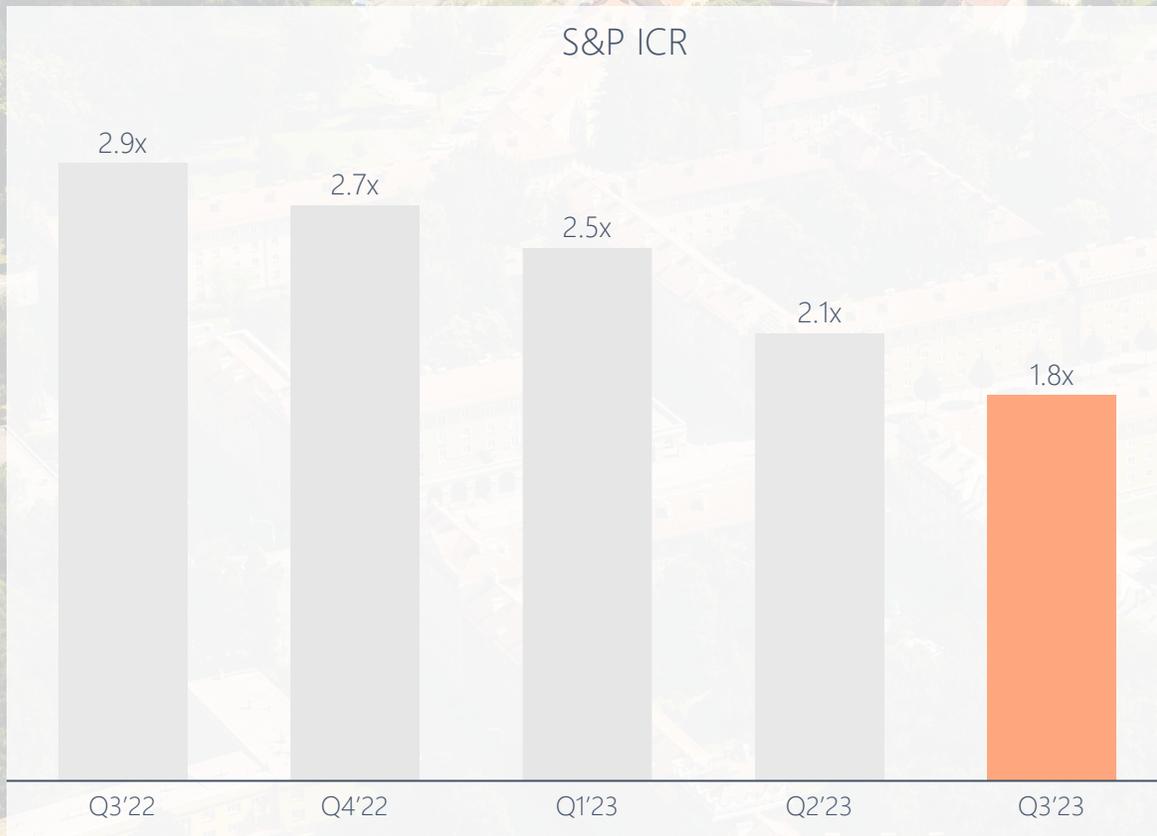
Q3

Strong coverage of maturities

Sourced SEK 50bn in last 18 months

Q3

Key credit metrics



Q3

Introducing Privatisation

1. Sale of individual units upon tenant churn
2. Targeting 6k units (20bn SEK) by '25
3. Proceeds allocated to debt service



Heimstaden

BOSTAD